

RITE AID CORPORATION AND SUBSIDIARIES							
SUPPLEMENTAL INFORMATION							
RECONCILIATION OF NET INCOME GUIDANCE TO ADJUSTED EBITDA GUIDANCE							
YEAR ENDING MARCH 1, 2014							
(In thousands, except per share amounts)							
						<b>Guidance Range</b>	
						<b>Low</b>	<b>High</b>
Sales						\$ 24,900,000	\$ 25,300,000
Same store sales (a)						-0.75%	0.75%
Gross capital expenditures						\$ 400,000	\$ 400,000
Reconciliation of net income to adjusted EBITDA:							
	Net income					\$ 49,000	\$ 189,000
	Adjustments:						
	Interest expense					449,000	446,000
	Income tax benefit					(27,000)	(28,000)
	Reduction of tax indemnification asset					30,000	30,000
	Depreciation and amortization					405,000	400,000
	LIFO charge					60,000	35,000
	Store closing and impairment charges					80,000	70,000
	Stock-based compensation expense					18,000	17,000
	Customer loyalty card program revenue deferral					5,000	-
	Loss on debt retirement					19,000	19,000
	Other					2,000	(3,000)
	Adjusted EBITDA					\$ 1,090,000	\$ 1,175,000
Diluted income per share						\$ 0.04	\$ 0.19
(a) Reflects approximately 250 basis points reduction in pharmacy same store sales from new generic introductions.							